

CPA Practice Advisor 2014 READERS' CHOICE AWARDS

The role that technology plays in our everyday lives has increased dramatically over the last decade, and this publication and our Readers Choice Awards have chronicled many of these changes.

From integrated tax and workflow management processes, to digital documentation, client collaboration and even older terms such as the "paperless office," professionals must stay aware of potentially beneficial technologies and best workflow practices in order to stay competitive in the tax and public accounting space.

Among notable changes in this year's Awards are the broad adoption of cloud services for virtually every aspect of client services and firm management, continuing growth in the use of tablets and non-traditional mobile devices, and enhanced workflow management systems that help firms operate more efficiently and productively.

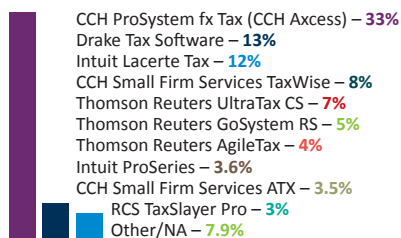
The Awards are the results of the votes of our readers, allowing them to shine a spotlight on the products and services they use in their firms, whether for direct client work or for firm management, as well as some of the personal and general technologies they use in their daily lives.

We would like to say thank you to the more than 4,000 tax and accounting professionals who voted in this year's Awards.

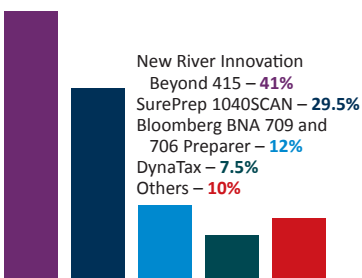


WHICH IN-FIRM TECHNOLOGIES DO YOU USE?

FEDERAL/STATE INCOME TAX COMPLIANCE



SPECIALTY SYSTEMS & TAX PREP TOOLS



Tax Planning Systems

1. Drake Tax Planner
2. CFS Tax Software – TaxTools
3. Intuit Lacerte Tax Planner

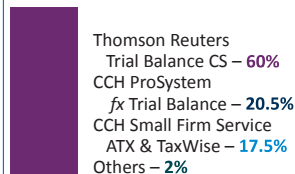
Estate Planning Systems

1. Thomson Reuters ONESOURCE
2. CCH ViewPlan Advanced
3. Bloomberg BNA Estate Planner & Gift Tax Planner

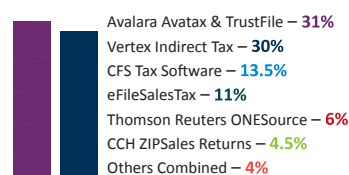
Write-Up

1. PCSAI Client Write-Up
2. Drake Client Write-Up
3. Intuit QuickBooks Accountant

TRIAL BALANCE



SALES & USE TAX



Sales & Use Tax Exemption Certificate Management

1. Avalara – AvaTax Certs
2. Thomson Reuters – ONESource Exemption Certificate Mgmt.
3. Vertex Inc. – Exemption Certificate Manager

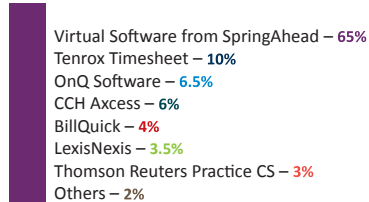
Audit/Engagement Tools

1. Thomson Reuters PPC SMART Audit Suite
2. CCH Knowledge-Based Audit tools/Knowledge Coach
3. Capital Confirmation Confirmation.com

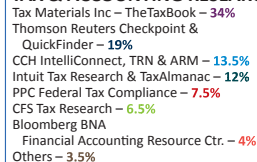
Budgeting/Forecasting & Business Intelligence Tools

1. SageWorks ProfitCents
2. Thomson Reuters Financial Analysis CS
3. CCH ProSystem fx Profit Driver

PRACTICE MANAGEMENT



TAX & ACCOUNTING RESEARCH SYSTEMS



ENGAGEMENT MANAGEMENT

